



Carlton Strategy Advisors

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NEWSLETTER

May 2013

Latest News from CSA

#### CSA assesses spent nuclear fuel storage sector

**Carlton Strategy Advisors has successfully supported a company within the Rosatom Group, the Russian State Atomic Energy Corporation, with a programme of market research to assess demand for spent nuclear fuel processing and storage services.**

**PROJECT SCOPE: to research, characterise and provide strategic insight relevant to the 'Dry Cask Storage' market**

CSA was asked to conduct a programme of market research to characterise the nuclear energy sector, particularly demand for 'back-end-of-industry' spent nuclear fuel processing and dry cask storage services.

**RESEARCH OUTPUT: A report combining macro-economic analysis with more fundamental, micro market analysis**

CSA researched national policies towards nuclear energy and the direction of investment and development in the sector. A quantitative assessment was made of the major long term trends for nuclear electricity generation, inclusive of spent fuel production, methods for spent fuel storage and storage capacities. CSA also provided its client with a business profile of a number of leading North American companies active within the DCS supply chain.

*David McClelland is Director of Carlton Strategy Advisors Ltd. CSA is a commercial due diligence and business strategy consultancy, with clients across the Private Equity, Bank and Corporate sectors.*